



FORM ADV, Part 2B

Item 1 - Cover Page

Jonathan David Frazier

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January 28, 2026

This brochure supplement provides information about Jonathan David Frazier that supplements the Blue Monarch Financial Inc. brochure. You should have received a copy of that brochure. Please contact Jonathan David Frazier if you did not receive Blue Monarch Financial Inc.'s brochure or if you have questions about the contents of this supplement.

Additional information about Jonathan David Frazier is also available on the SEC's website at www.adviserinfo.sec.gov.

Mr. Jonathan David Frazier's CRD number is 4364934.



FORM ADV, Part 2B

Item 2 - Educational Background and Business Experience

Jonathan David Frazier

Investment Adviser Representative

Year of Birth: 1971

Business Experience: .

Blue Monarch Financial Inc (CRD # 330561), Investment Adviser Representative, January 2026 - Present

OSAIC Institutions, Inc (CRD #: 35371, Registered Representative, August 2023 – November 2025

OSAIC Wealth, Inc (CRD #: 23131), Investment Adviser Representative, November 2007 November 2025

FSC Securities Corporation, Investment Adviser Representative, December 2007 - November 2023.

Blue Monarch Financial, Inc.	January 2026 to Present
Osaic Wealth, Inc	September 2023 to November 2025
FSC Securities Corporation	December 2007 to November 2023
SagePoint Financial, Inc	June 2018 to September 2023
Osaic Institutions, Inc	August 2023 to November 2025
Osaic Wealth, Inc.	November 2007 to November 2025
American Portfolios Financial Services, Inc.	August 2023 to December 2024
Triad Advisors LLC	June 2020 to August 2024
Ladenburg Thalmann & Co. Inc.	June 2020 to June 2024
Securities America, Inc.	June 2020 to June 2024
Woodbury Financial Services, Inc.	June 2028 to January 2024
FSC Securities Corporation	November 2007 to November 2023
SagePoint Financial, Inc	June 2018 to September 2023



Educational Background:

University of North Georgia, Bachelor of Business Administration (“BBA”), approximately fifty (50) hours of course work completed of the minimum of one hundred twenty (120) semester credit hours for graduation.

FORM ADV, Part 2B

Item 3 - Disciplinary Information

Mr. Frazier does not have any reportable disciplinary disclosures.

FORM ADV, Part 2B

Item 4 - Other Business Activities

Mr. Frazier does not have any Other Business Activities to report.

FORM ADV, Part 2B

Item 5 - Additional Compensation

Mr. Frazier does not receive any economic benefit for providing advisory services from someone who is not an advisory client.

FORM ADV, Part 2B

Item 6 - Supervision

Blue Monarch Financial Inc. has written supervisory procedures in place that are reasonably designed to detect and prevent violations of the securities laws, rules, and regulations of the Texas Securities Act. Mr. Frazier is supervised by Blue Monarch Financial Inc.’s Chief Compliance Officer, Brian Megenity, (CRD #: 2889637). Mr. Brian Megenity can be reached at (469) 933-1125.

FORM ADV, Part 2B

Item 7 - Requirements for State - Registered Advisers

In addition to the events listed in Item 3 of Part 2B, Mr. Frazier **has not been involved** in any reportable disciplinary events required to be disclosed in this section.